McGill Palliative Care National Grand Rounds 2025 Series





We acknowledge and thank the diverse Indigenous peoples whose presence marks this territory on which peoples of the world now gather.

Nous saluons et remercions les divers peuples autochtones qui ont enrichi de leur présence ce territoire accueillant aujourd'hui des gens de partout dans le monde.

Scientific Planning Committee



Justin Sanders Chair



Stéfanie Gingras Course Director



Zelda Freitas



NaomiGoloff



Olivia Nguyen



OrelShuker



Argerie Tsimicalis



Janel Walsh

Conflict of Interest Declarations Scientific Planning Committee Members

Name	Advisory Board or Committee	Honoraria or Grants
Justin Sanders, MD, MSc, FAAHPM	Maison St-Raphaël (Palliative Care Residence), American Society for Clinical Oncology (Guideline Committee)	Oklahoma University Health Sciences (honorarium), Oregon Health Sciences University (honorarium), Pancreatic Cancer Canada (grant)
Stéfanie Gingras, MD, CCFP, FCFP, CAC-PC	None	None
Zelda Freitas BA, BSW, MSW, TS	McGill Council on Palliative Care, NOVA Montreal, Canadian Centre for Caregiving Excellence	Center for Caregiving Excellence for the Caregiver Grief Connection Project (Azreli Foundation grant)
Naomi Goloff, MD, FRCPC, FAAHPM	Canadian Society of Palliative Medicine, ALPM pediatric representative	Kindred Foundation and AQSP (grants)
Olivia Nguyen MD, MM, CCMF(SP), FCMF, FRCPC	Société québécoise des médecins de soins palliatifs	Chaire de la famille Blanchard pour l'enseignement de la recherche en soins palliatifs (Research subvention)
Orel Shukar, MD	None	None
Argerie Tsimicalis, RN, PhD	None	None
Janel Marie Walsh, MD, CFPC	None	None

Disclosure of Financial Support for Overall Program

This program has received unrestricted educational grants from:

- Cedars Cancer Foundation
- Hope & Cope Wellness Center
- Jewish General Hospital Foundation
- Montreal General Hospital Foundation
- Montreal Neurological Institute
- MUHC Foundation

- Pallium Canada
- St. Mary's Hospital Foundation
- *Montreal Institute for Palliative Care, a branch of the Teresa Dellar Palliative Care Residence*
- The Montreal Children's Hospital Foundation

Special thanks to the Department of Family Medicine at McGill University for in-kind support.



Mitigation of Potential Bias

Strategies discussed by the scientific planning committee (SPC) to manage or mitigate the identified potential sources of bias prior to or during the CPD (Continuous Professional Development) activity.

- Potential conflicts of interest for every member of the SPC is listed in writing at the start of the presentation.
- All speakers will disclose potential conflicts of interest in writing and verbally at the time they present.
- The Chair is responsible for reviewing all content prior to presentation. Should a conflict be identified, the Chair (alone or with consultation with the SPC) will ask for the removal or reworking of that content in order to mitigate any bias.
- The Chair has also reviewed all the Conflict-of-Interest forms for the SPC and the speakers and is thus fully informed as to their status.

McGill Palliative Care National Grand Rounds 2025 Series

J. Craig Miller Lecture for Cedars Camilla Zimmermann, MD

May 21, 2025





Conflict of Interest Declaration

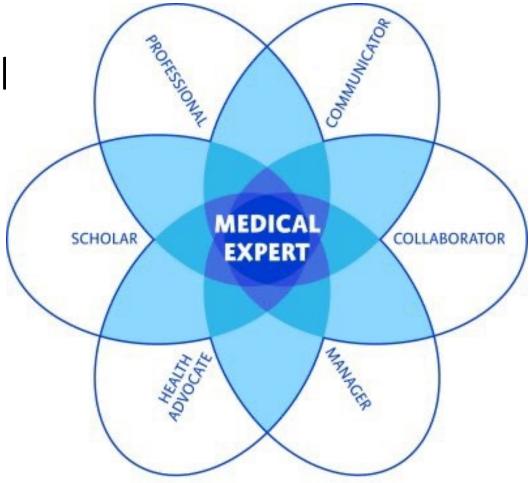
Camilla Zimmermann

Grants / Research support: Pfizer (site PI for clinical trial): May 2023-present



The CanMED competencies that wil be identified during this presentation:

- Medical Expert
- Professional
- Communicator
- Collaborator





Early Palliative Care in Oncology: Evidence and Practice

Camilla Zimmermann, MDCM, MPH, PhD

Head, Department of Supportive Care, Princess Margaret Cancer Centre Harold and Lederman Chair in Palliative Care and Psychosocial Oncology Head, Division of Palliative Care, University Health Network Professor of Medicine, University of Toronto

Princess Margaret Cancer Centre 🔇 UHN

Always Moving Forward Elevate, Explore, Inspire.

Learning Objectives:

1. Highlight the evidence supporting early integration of palliative care into oncology care

2. Analyze the barriers to scalable implementation of this evidence

3. Identify future directions and opportunities to enhance the scalability of this evidence

Evidence Supporting Early Integration

Princess Margaret Cancer Centre 🔮 UHN

Always Moving Forward Elevate, Explore, Inspire.

Definition of Palliative Care

An approach that *improves the quality of life* of patients and their families

facing the problem associated with life-threatening illness, through the

prevention and relief of suffering by means of **early identification** and

impeccable assessment and treatment of pain and other problems,

physical, psychosocial and spiritual.



VOLUME 30 · NUMBER 35 · DECEMBER 10 2012

JOURNAL OF CLINICAL ONCOLOGY

ORIGINAL REPORT

Referral Practices of Oncologists to Specialized Palliative Care

Kirsten Wentlandt, Monika K. Krzyzanowska, Nadia Swami, Gary M. Rodin, Lisa W. Le, and Camilla Zimmermann

Listen to the podcast by Dr Bruera at www.jco.org/podcasts

603 Canadian oncologists (72% response rate)

Most oncologists (>60%) agreed that ideally referrals to PC should occur early ("early" is >6mo prognosis)

However, only 13% of oncologists agreed they actually did refer early



Online article and related content current as of May 5, 2009.

Effectiveness of Specialized Palliative Care: A Systematic Review

Camilla Zimmermann; Rachel Riechelmann; Monika Krzyzanowska; et al. JAMA. 2008;299(14):1698-1709 (doi:10.1001/jama.299.14.1698)

http://jama.ama-assn.org/cgi/content/full/299/14/1698

- 22 RCTs, 19 including patients with cancer
- Strong evidence for family satisfaction with care
- 4/13 studies assessing QOL had significant results

- Many were underpowered
- Challenges with recruitment, attrition, and co-intervention
- None specifically assessed early palliative care in patients with cancer

First RCTs with Evidence for EPC

Bakitas et al, JAMA 2009

- Early PC: telephone problem-solving intervention by APNs
- 322 pts, newly-diagnosed advanced GI, GU, lung, breast cancer
- prognosis of one year
- outcomes FACIT-Pal, ESAS, CES-D (every 3mo.)
- <u>Results:</u> improved QOL, mood, but not symptom intensity

Temel et al, NEJM 2010

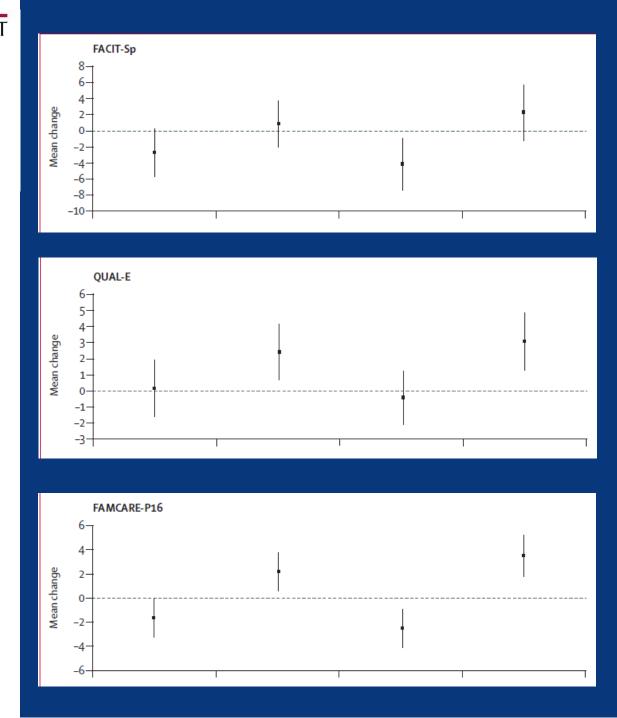
• Early PC: palliative care team (MD and APN)

- 151 pts, newly-diagnosed advanced non-small cell lung cancer
- ECOG 0, 1, 2
- outcomes FACT-Lung, HADS, PHQ-9 at 12 weeks
- <u>Results:</u> improved QOL, mood; longer survival (11.6 vs. 8.9 months), despite less aggressive treatment

Early palliative care for patients with advanced cancer: a cluster-randomised controlled trial

Camilla Zimmermann, Nadia Swami, Monika Krzyzanowska, Breffni Hannon, Natasha Leighl, Amit Oza, Malcolm Moore, Anne Rydall, Gary Rodin, Ian Tannock, Allan Donner, Christopher Lo

- Early pc: palliative care team (MD and RN)
- 461 patients, 5 tumour sites: GU, GI, Breast, Gyne, Lung prognosis 6-24 mo, ECOG 0,1,2
- Outcomes: FACIT-Sp*, QUAL-E, FAMCARE-P, ESAS, CARES-MIS
- Results: improved QOL (QUAL-E at 3 and 4 mo, FACIT-Sp and QUAL-E at 4 mo), satisfaction with care (3 and 4 mo), and symptom control (4 mo)



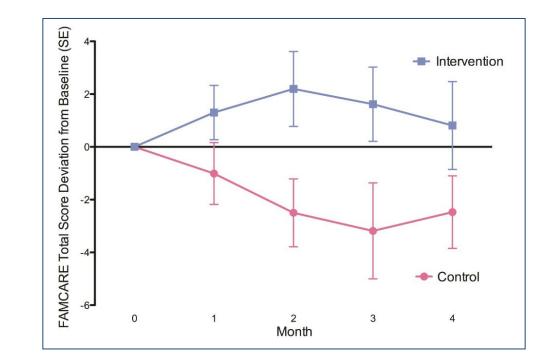
Caregiver results

Consented and enrolled: 182 primary caregivers (94 intervention, 88 control)

Significant improvement in satisfaction with care (FAMCARE) in the intervention compared to the control group over 4 months

No improvement in QOL measures (SF-36 mental and physical health scores; CQOL-C)

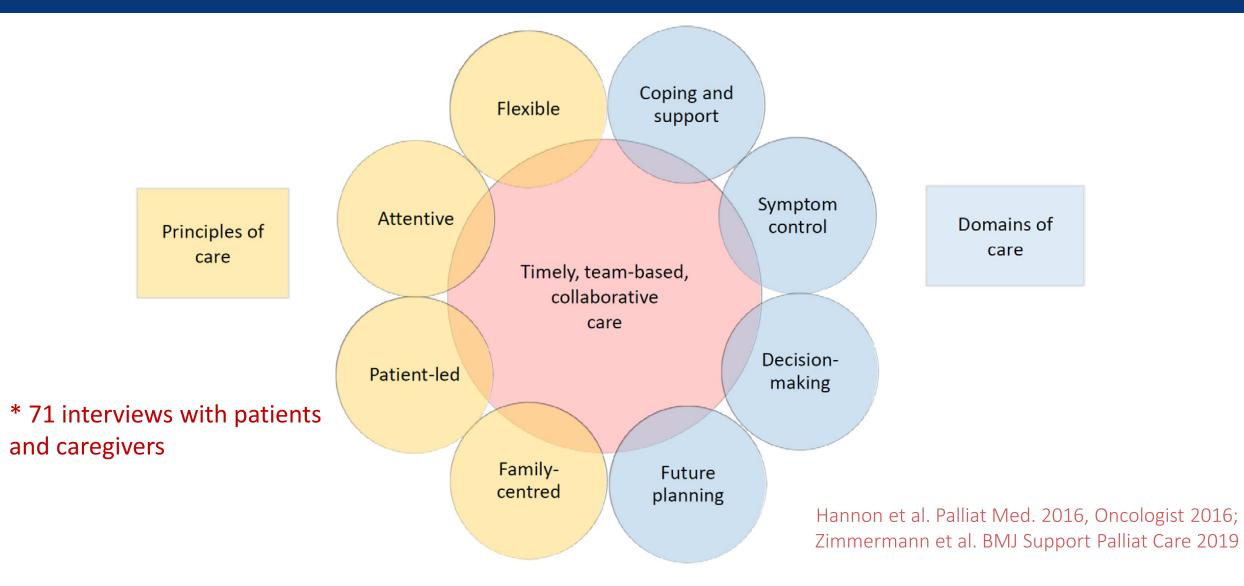
McDonald et al, Ann Oncol 2016



Limitations:

- Study powered for patients
- Intervention not tailored for caregivers
- Caregivers not required to attend appointments

Principles and Domains of Early Palliative Care



Early Palliative Care for Patients with Solid Tumours

First Author	Bakitas JAMA 2009	Temel NEJM 2010	Zimmermann Lancet 2014	Bakitas J Clin Oncol 2015	Maltoni Eur J Cancer 2016	Temel J Clin Oncol 2016	Groenvold Palliat Med 2017	Vanbutsele Lancet Oncol 2018
Country	USA	USA	Canada	USA	Italy	USA	Denmark	Belgium
Definition of 'early'	Within 8-12 wk of diagnosis	Within 8 wk of diagnosis	6-24 mo clinical prognosis	With 1-2 mo of diagnosis, 6-24 mo prognosis	Within 8 wk of diagnosis, >2 mo prognosis	Within 8 wk of diagnosis	Symptom/prob. (EORTC-QLQ- C30); "earlier"	Within 12 wk of diagnosis, 12 mo prognosis
Setting	Telehealth	Outpatient, embedded	Outpatient, freestanding	Telehealth	Outpatient, free-standing	Outpatient, embedded	Outpatient and telehealth	Outpatient and inpatient
QOL	+	+	+	=	+	+	=	+
Physical Symptoms	=	+	+	=	+	n/a	=/+ (nausea)	=
Depression	+	+	n/a	=	=	+	=	=
Satisfaction with care	n/a	n/a	+	n/a	=	n/a	n/a	n/a
Caregiver outcomes	= burden	n/a	+ satisfaction = QOL	+ mood = QOL	n/a	+ mood =/+ QOL	n/a	n/a
EOL care/ service use	=	+	n/a	=	+/=	n/a	n/a	n/a
Survival	=	+	n/a	+	n/a	n/a	=	=

Early Palliative Care for Patients with Solid Tumours

First Author	Bakitas JAMA 2009	Temel NEJM 2010	Zimmermann Lancet 2014	Bakitas J Clin Oncol 2015	Maltoni Eur J Cancer 2016	Temel J Clin Oncol 2016	Groenvold Palliat Med 2017	Vanbutsele Lancet Oncol 2018
Country	USA	USA	Canada	USA	Italy	USA	Denmark	Belgium
Definition of 'early'	Within 8-12 wk of diagnosis	Within 8 wk of diagnosis	6-24 mo clinical prognosis	With 1-2 mo of diagnosis, 6-24 mo prognosis	Within 8 wk of diagnosis, >2 mo prognosis	Within 8 wk of diagnosis	Symptom/prob. (EORTC-QLQ- C30); "earlier"	Within 12 wk of diagnosis, 12 mo prognosis
Setting	Telehealth	Outpatient, embedded	Outpatient, freestanding	Telehealth	Outpatient, free-standing	Outpatient, embedded	Outpatient and telehealth	Outpatient and inpatient
QOL	+	+	+	=	+	+	=	+
Physical Symptoms	=	+	+	=	+	n/a	=/+ (nausea)	=
Depression	+	+	n/a	=	=	+	=	=
Satisfaction with care	n/a	n/a	+	n/a	=	n/a	n/a	n/a
Caregiver outcomes	= burden	n/a	+ satisfaction = QOL	+ mood = QOL	n/a	+ mood =/+ QOL	n/a	n/a
EOL care/ service use	=	+	n/a	=	+/=	n/a	n/a	n/a
Survival	=	+	n/a	+	n/a	n/a	=	=

Early Palliative Care for Patients with Solid Tumours

First Author	Bakitas JAMA 2009	Temel NEJM 2010	Zimmermann Lancet 2014	Bakitas J Clin Oncol 2015	Maltoni Eur J Cancer 2016	Temel J Clin Oncol 2016	Groenvold Palliat Med 2017	Vanbutsele Lancet Oncol 2018
Country	USA	USA	Canada	USA	Italy	USA	Denmark	Belgium
Definition of 'early'	Within 8-12 wk of diagnosis	Within 8 wk of diagnosis	6-24 mo clinical prognosis	With 1-2 mo of diagnosis, 6-24 mo prognosis	Within 8 wk of diagnosis, >2 mo prognosis	Within 8 wk of diagnosis	Symptom/prob. (EORTC-QLQ- C30); "earlier"	Within 12 wk of diagnosis, 12 mo prognosis
Setting	Telehealth	Outpatient, embedded	Outpatient, freestanding	Telehealth	Outpatient, free-standing	Outpatient, embedded	Outpatient and telehealth	Outpatient and inpatient
QOL	+	+	+	=	+	+	=	+
Physical Symptoms	=	+	+	=	+	n/a	=/+ (nausea)	=
Depression	+	+	n/a	=	=	+	=	=
Satisfaction with care	n/a	n/a	+	n/a	=	n/a	n/a	n/a
Caregiver outcomes	= burden	n/a	+ satisfaction = QOL	+ mood = QOL	n/a	+ mood =/+ QOL	n/a	n/a
EOL care/ service use	=	+	n/a	=	+/=	n/a	n/a	n/a
Survival	=	+	n/a	+	n/a	n/a	=	=

ASCO Clinical Guideline

Combined standard oncology care and palliative care <u>should be considered</u> early in the course of illness for any patient with metastatic cancer and/or high symptom burden. ASCO Provisional O

ASCO Provisional Opinion Smith et al. J Clin Oncol 2012

Inpatients and outpatients with advanced cancer <u>should receive</u> dedicated palliative care services, early in the disease course, concurrent with active treatment. ASCO Clinical Gu

ASCO Clinical Guideline Ferrell et al. J Clin Oncol 2017

Early palliative care for patients with Hematologic Malignancies

First Author	El Jawahri JAMA 2016, J Clin Oncol 2017 (n=160)	El Jawahri JAMA Onol 2021 (n=160)	Rodin In progress n=266
Country, Population	USA, Receiving allo/auto stem cell transplant	USA, High risk AML receiving intensive chemo	Canada Newly diagnosed acute leukemia
Clinician	PC physician or APN	PC physician, APN, or physician assistant	EASE : (1) therapist (social worker/nurse) (2) PC physician or nurse
Definition of 'early'	Within 72h of admission for transplantation	Within 72h of receiving intensive chemotx	Within 14 days of admission for treatment with curative intent
Setting	Inpatient	Inpatient	Inpatient
QOL	+	+	
Physical Symptoms	+ symptom burden	=	
Depression, anxiety	+	+	
Traumatic stress, PTSD	+ (month 6)	+	
Caregiver outcomes	+ depression	+ depression	

Early palliative care for patients with Hematologic Malignancies

First Author	El Jawahri JAMA 2016, J Clin Oncol 2017 (n=160)	El Jawahri JAMA Onol 2021 (n=160)	Rodin In progress n=266
Country, Population	USA, Receiving allo/auto stem cell transplant	USA, High risk AML receiving intensive chemo	Canada Newly diagnosed acute leukemia
Clinician	PC physician or APN	PC physician, APN, or physician assistant	EASE : (1) therapist (social worker/nurse) (2) PC physician or nurse
Definition of 'early'	Within 72h of admission for transplantation	Within 72h of receiving intensive chemotx	Within 14 days of admission for treatment with curative intent
Setting	Inpatient	Inpatient	Inpatient
QOL	+	+	\checkmark
Physical Symptoms	+ symptom burden		\checkmark
Depression, anxiety	+	+	\checkmark
Traumatic stress, PTSD	+ (month 6)	+	✓
Caregiver outcomes	+ depression	+ depression	\checkmark



Palliative Care for Patients With Cancer: ASCO Guideline Update

Justin J. Sanders, MD, MSc¹ (**b**); Sarah Temin, MSPH² (**b**); Arun Ghoshal, MBBS, MD, MRes³ (**b**); Erin R. Alesi, MD⁴ (**b**); Zipporah Vunoro Ali, MD⁵ (**b**); Cynthia Chauhan, MSW⁶; James F. Cleary, MD⁷ (**b**); Andrew S. Epstein, MD⁸ (**b**); Janice I. Firn, PhD, MSW, HEC-C⁹; Joshua A. Jones, MD, MA¹⁰ (**b**); Mark R. Litzow, MD¹¹ (**b**); Debra Lundquist, PhD, RN¹² (**b**); Mabel Alejandra Mardones, MD¹³; Ryan David Nipp, MD, MPH¹⁴ (**b**); Michael W. Rabow, MD¹⁵; William E. Rosa, PhD, MBE, APRN⁸ (**b**); Camilla Zimmermann, MD, PhD, FRCPC³ (**b**); and Betty R. Ferrell, PhD¹⁶ (**b**)

DOI https://doi.org/10.1200/JC0.24.00542

"Oncology clinicians <u>should refer</u> patients with advanced solid tumors <u>and</u> <u>hematologic malignancies</u> to specialized interdisciplinary palliative care teams that provide outpatient and inpatient care <u>beginning early in the</u> <u>course of disease</u>, alongside active treatment of their cancer."

Barriers to Early Palliative Care Integration

Princess Margaret Cancer Centre 🔮 UHN

Always Moving Forward Elevate, Explore, Inspire.

Barriers to Early Palliative Care Integration

1. (Mis)perceptions and Attitudes

• Patients, caregivers, public, oncologists

2. Difficulties with prognostication

• "I thought I had lots of time to refer..."

3. Resources

Locally, nationally, internationally

4. Inconsistent referral criteria

• Local, provincial, national, international

5. Lack of evidence for less resource intense models

• Primary care, targeted care, AI-determined care

Theme	Control Group	Intervention Group
Death	What comes to mind is bedridden, death bed, finality . (P062c)	It means death to me. It does. The end. (C068i)
Comfort care	I thought what the heck is that? Then I realized they're just trying to keep you comfortable until you die . (P056c)	Just they take you off medication and put you on just comfort care . (P008i)
No more choices, nothing left to do	The stage of palliative care, hope is kind of more or less gone . (C070c)	Dying, end of life, nothing left to do . (P025i)
Loss of autonomy	It just sounds old and sick and helpless . (P065c)	When you think palliative care, you think bedridden, unable to look after yourself on any level . (P040i)
A place to die	Well, to me, palliative care is the place where you go to die. (C064c)	And it's a place to die . But they make you as comfortable as possible(P023i)
Unsure of meaning	Scares me a bit.() Even though I don't really know what it is. I don't know really what it is. (C059c)	It's like a foreign language , but I didn't really have any connection to what it was. I just had an idea that it was when people were dying (P034i)

Theme	Control Group	Intervention Group
Death	What comes to mind is bedridden, death bed, finality . (P062c)	It means death to me. It does. The end . (C068i)
Comfort care	I thought what the heck is that? Then I realized they're just trying to keep you comfortable until you die . (P056c)	Just they take you off medication and put you on just comfort care . (P008i)
No more choices, nothing left to do	The stage of palliative care, hope is kind of more or less gone . (C070c)	Dying, end of life, nothing left to do . (P025i)
Loss of autonomy	It just sounds old and sick and helpless . (P065c)	When you think palliative care, you think bedridden, unable to look after yourself on any level . (P040i)
A place to die	Well, to me, palliative care is the place where you go to die. (C064c)	And it's a place to die . But they make you as comfortable as possible(P023i)
Unsure of meaning	Scares me a bit.() Even though I don't really know what it is. I don't know really what it is. (C059c)	It's like a foreign language , but I didn't really have any connection to what it was. I just had an idea that it was when people were dying (P034i)

Theme	Control Group	Intervention Group
Death	What comes to mind is bedridden, death bed, finality . (P062c)	It means death to me. It does. The end . (C068i)
Comfort care	I thought what the heck is that? Then I realized they're just trying to keep you comfortable until you die . (P056c)	Just they take you off medication and put you on just comfort care . (P008i)
No more choices, nothing left to do	The stage of palliative care, hope is kind of more or less gone. (C070c)	Dying, end of life, nothing left to do. (P025i)
Loss of autonomy	It just sounds old and sick and helpless . (P065c)	When you think palliative care, you think bedridden, unable to look after yourself on any level . (P040i)
A place to die	Well, to me, palliative care is the place where you go to die. (C064c)	And it's a place to die . But they make you as comfortable as possible(P023i)
Unsure of meaning	Scares me a bit.() Even though I don't really know what it is. I don't know really what it is. (C059c)	It's like a foreign language , but I didn't really have any connection to what it was. I just had an idea that it was when people were dying (P034i)

Theme	Control Group	Intervention Group
Death	What comes to mind is bedridden, death bed, finality . (P062c)	It means death to me. It does. The end . (C068i)
Comfort care	I thought what the heck is that? Then I realized they're just trying to keep you comfortable until you die . (P056c)	Just they take you off medication and put you on just comfort care . (P008i)
No more choices, nothing left to do	The stage of palliative care, hope is kind of more or less gone. (C070c)	Dying, end of life, nothing left to do . (P025i)
Loss of autonomy	It just sounds old and sick and helpless . (P065c)	When you think palliative care, you think bedridden, unable to look after yourself on any level . (P040i)
A place to die	Well, to me, palliative care is the place where you go to die. (C064c)	And it's a place to die . But they make you as comfortable as possible(P023i)
Unsure of meaning	Scares me a bit.() Even though I don't really know what it is. I don't know really what it is. (C059c)	It's like a foreign language , but I didn't really have any connection to what it was. I just had an idea that it was when people were dying (P034i)

Theme	Control Group	Intervention Group
Death	What comes to mind is bedridden, death bed, finality . (P062c)	It means death to me. It does. The end . (C068i)
Comfort care	I thought what the heck is that? Then I realized they're just trying to keep you comfortable until you die . (P056c)	Just they take you off medication and put you on just comfort care . (P008i)
No more choices, nothing left to do	The stage of palliative care, hope is kind of more or less gone . (C070c)	Dying, end of life, nothing left to do . (P025i)
Loss of autonomy	It just sounds old and sick and helpless . (P065c)	When you think palliative care, you think bedridden, unable to look after yourself on any level . (P040i)
A place to die	Well, to me, palliative care is the place where you go to die. (C064c)	And it's a place to die . But they make you as comfortable as possible(P023i)
Unsure of meaning	Scares me a bit.() Even though I don't really know what it is. I don't know really what it is. (C059c)	It's like a foreign language , but I didn't really have any connection to what it was. I just had an idea that it was when people were dying (P034i)

Theme	Control Group	Intervention Group
Death	What comes to mind is bedridden, death bed, finality . (P062c)	It means death to me. It does. The end . (C068i)
Comfort care	I thought what the heck is that? Then I realized they're just trying to keep you comfortable until you die . (P056c)	Just they take you off medication and put you on just comfort care . (P008i)
No more choices, nothing left to do	The stage of palliative care, hope is kind of more or less gone. (C070c)	Dying, end of life, nothing left to do . (P025i)
Loss of autonomy	It just sounds old and sick and helpless . (P065c)	When you think palliative care, you think bedridden, unable to look after yourself on any level . (P040i)
A place to die	Well, to me, palliative care is the place where you go to die. (C064c)	And it's a place to die . But they make you as comfortable as possible(P023i)
Unsure of meaning	Scares me a bit.() Even though I don't really know what it is. I don't know really what it is. (C059c)	It's like a foreign language , but I didn't really have any connection to what it was. I just had an idea that it was when people were dying (P034i)

Public Knowledge and Attitudes re: Palliative Care

- Survey of a panel of the Canadian public, N = 1518
 - 45% had high <u>perceived</u> knowledge about PC (know what palliative care is and could explain it to someone else)
 - 34% had high <u>actual</u> knowledge about PC (knew 5/8 components of WHO definition)
 - Less than half of those who had high perceived knowledge had high actual knowledge

- Participants with high (vs low) perceived knowledge
 - more likely to associate palliative care with end-of-life care (OR 2.15 (95% CI 1.66 to 2.79), p<0.0001)
 - less likely to believe it offered hope (OR 0.62 (95% CI 0.47 to 0.81), p=0.0004)

• 91% felt that the public should be made aware that palliative care can be included early in the disease course

Zimmermann et al. BMJ Support Palliat Care 2021

Referring physicians' attitudes and perceptions



Wentlandt et al. J Clin Oncol. 2012; Charalambous et al. BMC Palliative Care 2014; Hui et al. Oncologist 2015

Resources as a barrier to EPC



Palliative Medicine 2020, Vol. 34(1) 114–125

(S)SAGE

© The Author(s) 2019 Article reuse guidelines:

sagepub.com/journals-permissions DOI: 10.1177/0269216319876915

iournals.sagepub.com/home/pmi

Original Article

Readiness for delivering early palliative care: A survey of primary care and specialised physicians

Anna Sorensen^{1,2}, Lisa W Le³, Nadia Swami¹, Breffni Hannon^{1,4}, Monika K Krzyzanowska^{4,5}, Kirsten Wentlandt^{1,6}, Gary Rodin^{1,7} and Camilla Zimmermann^{1,4}

531 primary palliative care (PPC) and specialized palliative care(SPC) physicians

(71% response rate)

 > 90% said referral should occur early but only 20% of SPC received early referrals

- Only 50% in **both groups** said they had sufficient resources to see patients early
- Factors associated with "sufficient resources":
 - Family physician
 - Work on a team
 - Access to psychosocial and community support
- 1/3 primary and 1/5 specialized pc physicians were in favour of "renaming the specialty palliative care 'supportive care'"

Inconsistent referral criteria

- Palliative care referral criteria may exclude patients on basis of:
 - Prognosis
 - Code status
 - Use of blood products
 - Use of anti-cancer treatments
 - Lines/tubes/drains
 - Etc.

Hui et al. Lancet Oncol 2016

	Category	Second-round agreement,	Third-round agreement, … n (%	
Needs-based criteria				
%ົງ >ບ·ອອີ severe prysicar symptoms (eg, por nausea scored 7–10 on a ten-p		□ DISTRESE (00	ˆ´``๖๖ (୨ჾ%)[°] ´ ´	1000,9Ω (τοι
o) 0.07 Severe emotional symptoms (egan anxiety scored 7–10 or anxiety scored 7–			47 (84%)	56 (97%
55 (96%) 0.13 Request for hastened of	death	Dist	ress 49	(88%)
-%) (01°() 53 (9±%) 007 υυυζτίτερι spiricearoire	xištėntiai crisis	D:	ustres?	·/>۲۰٬۰٬۲
3%) 55 (95%) 0.45 Assistance w planning	ith decision ma	aking or care	Other	49 (8
48 (86%) 55 (95%) 0·34 Pat	ient request			Other
44 (79%) 51 (88%) 0·42 Del	lirium			Neurologica
urological 41 (73%) 43 (74%) >0.99	Brain or	leptomeningeal r	netastases	Ne
urological 41 (75%) 42 (72%) 0.85	Spinal co	ord compression o	or cauda equina	. Ne
	Time	าาว มอร่ธน-่ายกไกาา	lena	
r Disease 40 (71%) 51 (88%) trajectory	0.05	Within 3 month incurable cancer survive		th median
progressive Disease 39 (70%) 51 (8 ic therapy trajectory	8%) 0.0	J	osis of advance e despite secon (incurable)	
I=58 in the third round. Because not all respondents answe ominator used to calculate the percentages was different. * n response between the second and third rounds.		•		econd round; ances the der concordance
: Major criteria for outpatient palliative care referral	in third Delph	ii round		Table

Circular Problem of Late Palliative Care Referral



Patients/oncologists perceive PC = EOL care



Patients receive PC late

Patients fear/oncologists avoid PC referral







Alcalde & Zimmermann Ecancermedicalscience 2022

Future Directions: Enhancing Scalability

Princess Margaret Cancer Centre 🔮 UHN

Always Moving Forward Elevate, Explore, Inspire.

Oncologist[®]

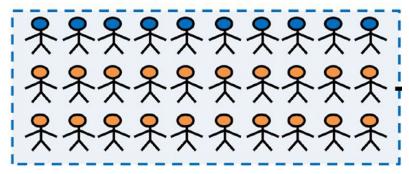
Timing of Palliative Care Referral Before and After Evidence from Trials Supporting Early Palliative Care

David Hausner,^{b,d,h} Colombe Tricou,^{b,d,i} Jean Mathews,^{b,d} Deepa Wadhwa,^j Ashley Pope,^d Nadia Swami,^d Breffni Hannon,^{b,d} Gary Rodin,^{c,d,g} Monika K. Krzyzanowska,^{a,e} Lisa W. Le,^f Camilla Zimmermann D^{b,c,d,g}

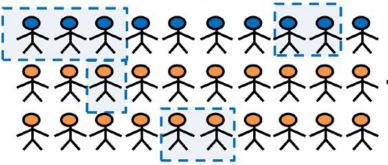
- Medical oncology	Pre-evid. (<i>n</i> = 206) Post-evid. (<i>n</i> = 279)	12.6	5	<mark>18.9</mark> 3) 4.7		25.1				68.4 40.2
Hematology	Pre-evid. (<i>n</i> = 17) Post-evid. (<i>n</i> = 23)	5.9	11.8	26.1	<mark>8.7</mark>						82.3 65.2
Radiation oncol.	Pre-evid. (<i>n</i> = 80) Post-evid. (<i>n</i> = 87)	12.5		16.3 .1		25.3					71.3 50.6
Surgical oncology	Pre-evid. (<i>n</i> = 25) Post-evid. (<i>n</i> = 28)		20.0	28.6	20.0	25.	0				60.0 46.4
Jun-Nov 2006 vs 2015:	early (>12mo), <mark>late ≤</mark>	6mo		Early		Inte	ermediat	i ce		Late	

Models of palliative care referral

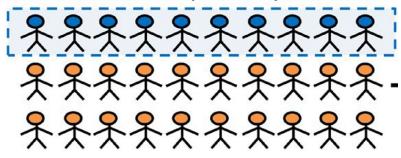
A. Universal referral (clinical trials)

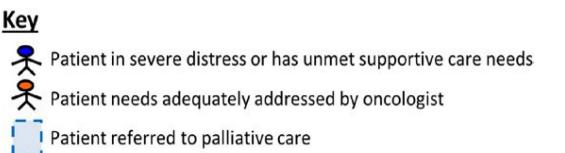


B. Selective referral (current practice)



C. Need based referral coupled with systematic screen





"Needs based" referral can be based on:

- symptom screening
- performance status
- prognostic modeling

Hui, Hannon, Zimmermann, Bruera. CA Cancer J Clin 2018

Scalable models of EPC

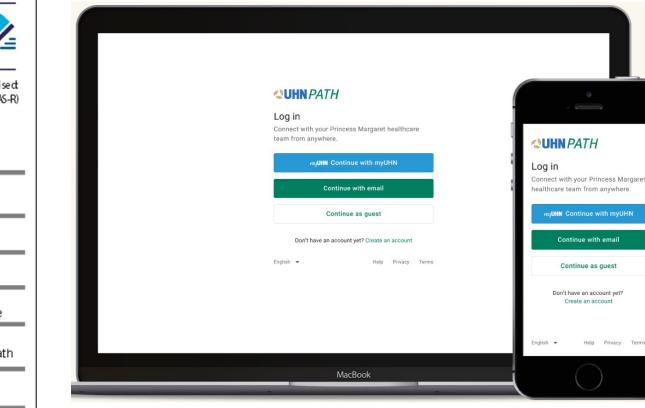
Parikh et al, JAMA Netw Open 2025

- 562 pts, advanced lung or noncolorectal GI cancer, identified by a health record algorithm adapted from national referral guidelines
- 15 sites cluster randomized to default algorithm-based PC referral vs. oncologistinitiated PC referral
- <u>Results:</u> 43.9% in algorithm-based group vs. 8.3% in control group received PC. No difference in QOL or other patient-reported outcomes but less systemic therapy at EOL

Temel et al, JAMA 2024

- 507 pts with advanced lung cancer
- Noninferiority trial; all patients receive EPC referral within 12 weeks of diagnosis
- Randomized to EPC follow-up (routine 4weekly) vs. "stepped" follow-up (PC visits only at change in cancer treatment, hospitalization; QOL measured 6-weekly to trigger "step up" to 4-weekly visits)
- <u>Results</u> (week 24): Noninferiority in QOL (P<.001) with fewer PC visits 2.4 in stepped group (mean number 2.4 vs. 4.7, P < .001)

Symptom screening in oncology clinics



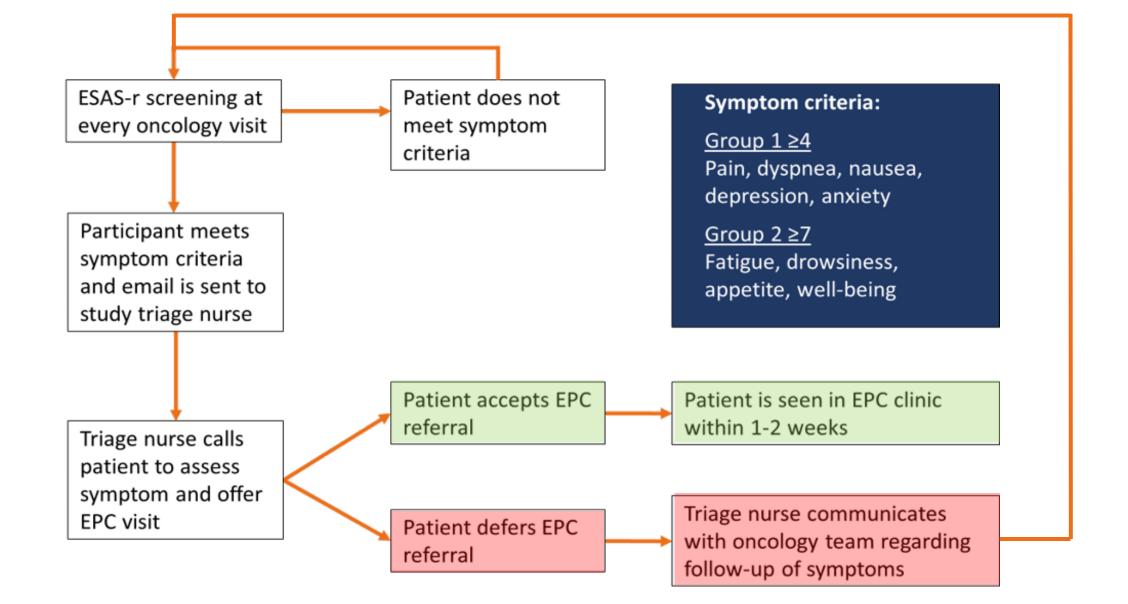
Li et al. Easier Said Than Done: Keys to Successful Implementation of the Distress Assessment and Response Tool (DART) Program. J Oncol Pract. 2016

Your Symptoms Matter



Edmont on Sympt om Assessment System-Revise d (ESAS-R)

No Pain	0	1	2	3	4	5	6	7	8	9	10	Worst Possible Pain Worst Possible Tiredness	
No Tiredness (Tiredness = lack of energy)	0	1	2	3	4	5	6	7	8	9	10		
No Drowsiness (Drowsiness = feeling sle	0 eepy)	1	2	3	4	5	6	7	8	9	10	Worst Possible Drowsiness	
No Nausea	0	1	2	3	4	5	6	7	8	9	10	Worst Possible Nausea	
No Lack of Appetite	0	1	2	3	4	5	6	7	8	9	10	Worst Possible Lack of Appetite	
No Shortness of Breath	0	1	2	3	4	5	6	7	8	9	10	Worst Possible Shortness of Breath	
No Depression (Depression = feeling sa	0 a)	1	2	3	4	5	6	7	8	9	10	Worst Possible Depression	
No Anxiety (Anxiety = feeling nervou	0 (5)	1	2	3	4	5	6	7	8	9	10	Worst Possible Anxiety	
Best Wellbeing (Wellbeing = how you fee	0 el ovel	1 гаЮ	2	3	4	5	6	7	8	9	10	Worst Possible Wellbeing	
No Other Problem (for example constipation)	0	1	2	3	4	5	6	7	8	9	10	Worst Possible	



Zimmermann et al. J Natl Compr Canc Netw, 2021; Support Care Cancer 2023

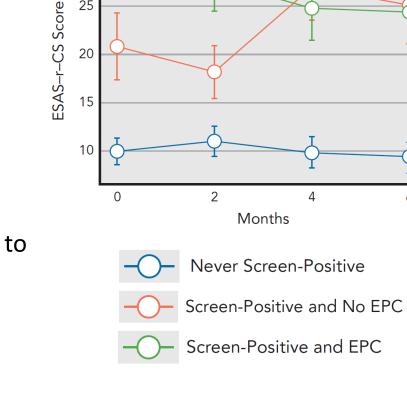
Phase II Trial of Symptom Screening With **Targeted Early Palliative Care for Patients With Advanced Cancer**

ORIGINAL RESEARCH

116 patients with advanced cancer, ECOG 0-2, clinical prognosis ≥ 6 months, recruited from Lung, GI, GU, Breast and Gyne outpatient clinics

Results:

- **STEP is feasible** and distinguishes between patients who remain stable without EPC and those who benefit from targeted EPC
- Among those screening positive, those who received EPC had improved symptom control (ESAS) and mood (PHQ-9) compared to those who declined EPC



30

25

20

15

Zimmermann et al. JNCCN 2022

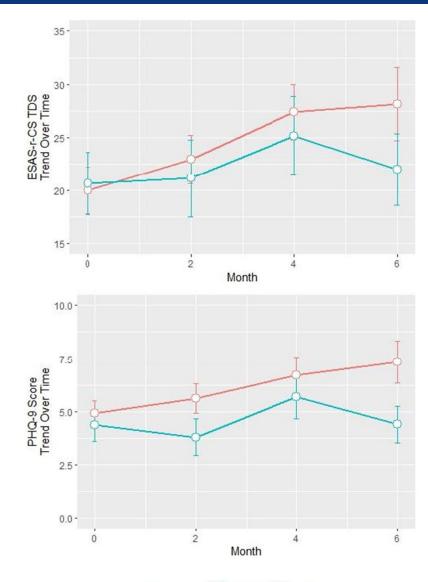
Mixed method RCT of STEP

- 69 patients (33 STEP, 36 usual care)
- Advanced cancer, ECOG 0-2, clinical prognosis ≥6 months, recruited from Lung, GI, GU, Breast and Gyne outpatient clinics
- Results (at 6 months):
 - 45% STEP and 17% usual care patients received EPC (p=0.009)
 - STEP group had trend for better outcomes for all measures
 - Qualitative results confirmed acceptability

Next steps:

- Feasibility trial of STEP2 (combined in-person and virtual STEP), (ongoing, n=40, funded by AMS)
- Multi-site **RCT of** STEP2 (n=625, CIHR-funded)

Zimmermann et al. Support Care Cancer 2023



Study arm 🗢 STEP 🔶 Usual Care

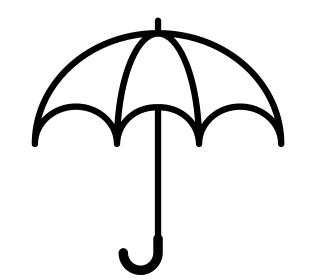
Viewpoint

March 17, 2022

Palliative Care Is the Umbrella, Not the Rain—A Metaphor to Guide Conversations in Advanced Cancer

Camilla Zimmermann, MD, PhD^{1,2,3}; Jean Mathews, MD^{1,2,4}

- Palliative care is the umbrella, not the rain
 - Rain is the symptoms and emotional distress of advanced cancer
- Predicting the rain can be difficult
 - Consult palliative care early "just in case"
- Having an umbrella will not bring on the rain
 - Avoiding the umbrella will result only in getting wet



JAMA Oncol. 2022;8(5):681-682



From: Palliative Care Is the Umbrella, Not the Rain—A Metaphor to Guide Conversations in Advanced Cancer

A Late palliative care referral



Zimmermann, Mathews. JAMA Oncol 2022



From: Palliative Care Is the Umbrella, Not the Rain—A Metaphor to Guide Conversations in Advanced Cancer

B Early palliative care referral



Zimmermann, Mathews. JAMA Oncol 2022

Conclusions:

1. There is now level 1 evidence to support early integration of palliative care into oncology care

2. Barriers to scalable implementation include attitudes/perceptions, resources, and an evidence base of routine early referral

3. There is emerging research that provides more scalable models for early integration

Thank you!





Patients and families participating in research

Princess Margaret palliative care research and clinical team and oncology teams

Harold and Shirley Lederman Chair in Palliative Care and Psychosocial Oncology, Princess Margaret Cancer Center/University Health Network/University of Toronto

Princess Margaret Cancer Centre 🔮 UHN

Always Moving Forward Elevate, Explore, Inspire.



Please complete your evaluation



McGill